UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 23, 2017

TERRA TECH CORP.

(Exact name of registrant as specified in its charter)

· ·	•	· ·
Nevada	000-54258	26-3062661
(State or other jurisdiction	(Commission	(IRS Employer
of incorporation)	File Number)	Identification No.)
	2040 Main Street, Suite 225	
	Irvine, California 92614	
(Addre	ess of principal executive offices) (Zip Co	ode)
Registrant's te	elephone number, including area code: (85)	55) 447-6967
	Not Applicable	
(Former na	ame or former address, if changed since la	ast report)
ck the appropriate box below if the Form 8-K filin twing provisions:	g is intended to simultaneously satisfy	the filing obligation of the registrant under any of the
Written communications pursuant to Rule 425 under	er the Securities Act (17 CFR 230.425)	
Soliciting material pursuant to Rule 14a-12 under t	he Exchange Act (17 CFR 240.14a-12)	
Pre-commencement communications pursuant to R	ule 14d-2(b) under the Exchange Act (17	CFR 240.14d-2(b))
Pre-commencement communications pursuant to R	ule 13e-4(c) under the Exchange Act (17	CFR 240.13e-4(c))

SECTION	8 - 0	THER	EVENTS

Item 8.01 Other Events

On August 21, 2017, as a result of the financing entered into by Terra Tech Corp. (the "Company") on that date, and pursuant to the Company's Amended and Restated Certificate of Designation of Series B Preferred Stock, all 32,496,112 outstanding shares of the Company's Series B Preferred Stock were automatically converted into 174,969,663 shares of the Company's common stock. As a result, no shares of the Company's Series B Preferred Stock remained outstanding.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended except as shall be expressly set forth in such a filing.

OLON LEVINDS					
SIGNATURES					
Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.					
TERRA TECH CORP.					

Date: August 23, 2017

By: /s/ Derek Peterson
Derek Peterson
President and Chief Executive Officer