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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

**FORM 8-K**

CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 22, 2016

**TERRA TECH CORP.**

(Exact name of registrant as specified in its charter)

Nevada  
(State or other jurisdiction  
of incorporation)

000-54258  
(Commission  
File Number)

26-3062661  
(IRS Employer  
Identification No.)

**4700 Von Karman, Suite 100**  
**Newport Beach, California 92660**  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(855) 447-6967**

**Not Applicable**  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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## **SECTION 8 – OTHER EVENTS**

### **Item 8.01 Other Events**

Terra Tech Corp. (the “Company”) met with analysts, investors, and other members of the financial community at the 2016 Aegis Growth Conference in Las Vegas, Nevada on Thursday, September 22, 2016. The slide presentation that was distributed by the Company during this meeting is furnished as Exhibit 99.1 to this report.

In accordance with General Instruction B.2 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99.1, shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended except as shall be expressly set forth in such a filing.

## **SECTION 9 – FINANCIAL STATEMENTS AND EXHIBITS**

### **Item 9.01 Financial Statements and Exhibits**

#### **(d) Exhibits**

<b>Exhibits</b>	<b>Description of Exhibit</b>
99.1	Terra Tech Corp. slide presentation from the 2016 Aegis Growth Conference.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**TERRA TECH CORP.**

Date: September 22, 2016

By: /s/ Derek Peterson  
Derek Peterson  
President and Chief Executive Officer



**Terra Tech Corp.**  
**(OTCQX: TRTC)**

**Investor Presentation**  
**Aegis Conference 2016**



## Safe Harbor

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Statements in this presentation may be "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "anticipate", "believe", "estimate", "expect", "intend", and similar expressions, as they relate to the Company or its management, identify forward-looking statements. These statements are based on current expectations, estimates, and projections about the Company's business, based, in part, on assumptions made by management. These statements are not guarantees of future performance and involve risks, uncertainties, and assumptions that are difficult to predict. Therefore, actual outcomes and results may, and probably will, differ materially from what is expressed or forecasted in such forward-looking statements due to numerous factors, including those described above and those risks discussed from time to time in Terra Tech Corp.'s filings with the Securities and Exchange Commission. In addition, such statements could be affected by risks and uncertainties related to: (i) our ability to integrate Black Oak Gallery, a California corporation ("Black Oak"), as well as vitamin and dietary supplement lines, into the Company's operations, (ii) product demand, market, and customer acceptance of the Company's products, (iii) the Company's ability to obtain financing to expand our operations, (iv) the Company's ability to attract qualified sales representatives, (v) competition, pricing and development difficulties, (vi) the Company's ability to conduct the business of IVXX, Inc., the contemplated businesses of MediFarm, LLC, MediFarm I, LLC, and MediFarm II, LLC, if there are changes in laws, regulations, or government policies related to cannabis, (vii) the Company's ability to conduct operations if disease, insects, or mites affect Edible Garden Corp.'s produce, herbs, and floral products, and (viii) general industry and market conditions and growth rates and general economic conditions. Any forward-looking statements speak only as of the date on which they are made, and the Company does not undertake any obligation to update any forward-looking statement to reflect events or circumstances after the date of this presentation. Information on Terra Tech Corp.'s website does not constitute a part of this release.

The information provided in this presentation is not intended to and shall not be construed as an offer to sell or a solicitation of an offer to buy any securities of Terra Tech Corp. Offers to purchase our securities in a financing transaction, if and when made, will be made solely to a limited number of accredited investors in a private placement exempt from the registration requirements under the Securities Act of 1933, as amended.

# Terra Tech Corp.

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**terra  
tech**

**Terra Tech Corp. (Terra Tech) is a vertically integrated cannabis-focused agriculture company**

Exchange:	OTCQX
Ticker:	TRTC
Headquarters:	Newport Beach, CA
No. Employees:	105
Founded:	2010
Price:	\$0.40

Avg. Vol (3m):	3,568,440
Market Cap:	140.34M
No. Shares Outstanding:	349.91M
Shareholder Equity:	41M
TTM Revenue (Q2 2016):	15.44M

(as of 9/8/16)



## Investment Considerations

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✓ **Fast growing business with existing cash flow-generation**

✓ **Favorable trends position medical cannabis industry for explosive growth**

✓ **Full vertical integration ensures healthy margins**

✓ **Early adaptor of a rapidly-changing industry**

✓ **Significant existing infrastructure, industry knowledge and political leverage**

## Market Overview

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**30%**

The industry is growing at a compounded annual rate of 30%, making it one of the fastest growing sectors in the economy

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**58%**

Percentage of Americans now support legalization of cannabis for adult use, up from 36% in 2005

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**86%**

Americans who live in a state that allows some degree of legal marijuana use

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**26%**

Projected growth in national sales from 2015 to 2016

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**\$7.1 B**

National legal sales are projected to hit \$7.1 billion in 2016 up from \$5.7 billion in 2015 and \$4.6 billion in 2014

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**\$22 B**

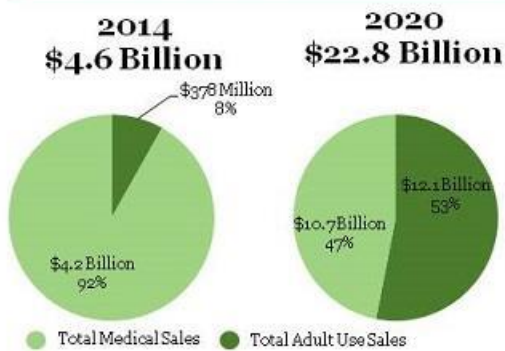
2020, legal market sales are expected to surpass \$22 billion

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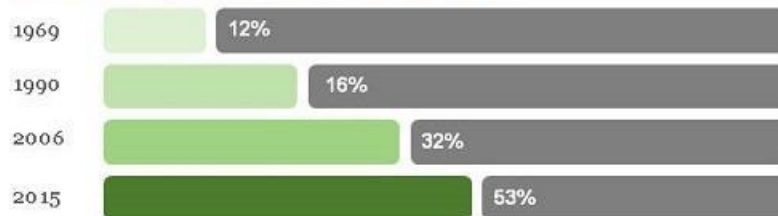
## Market Growth Potential



*“Demand is expected to remain strong in 2016 with legal markets projected to grow to \$7.1 billion, a 26% increase over 2015.”*

The State of Legal Marijuana Markets report

### Public Approval Ratings Have Increased



# 2016 Cannabis Ballot Initiatives

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## U.S. States by 2016 Legalization Status

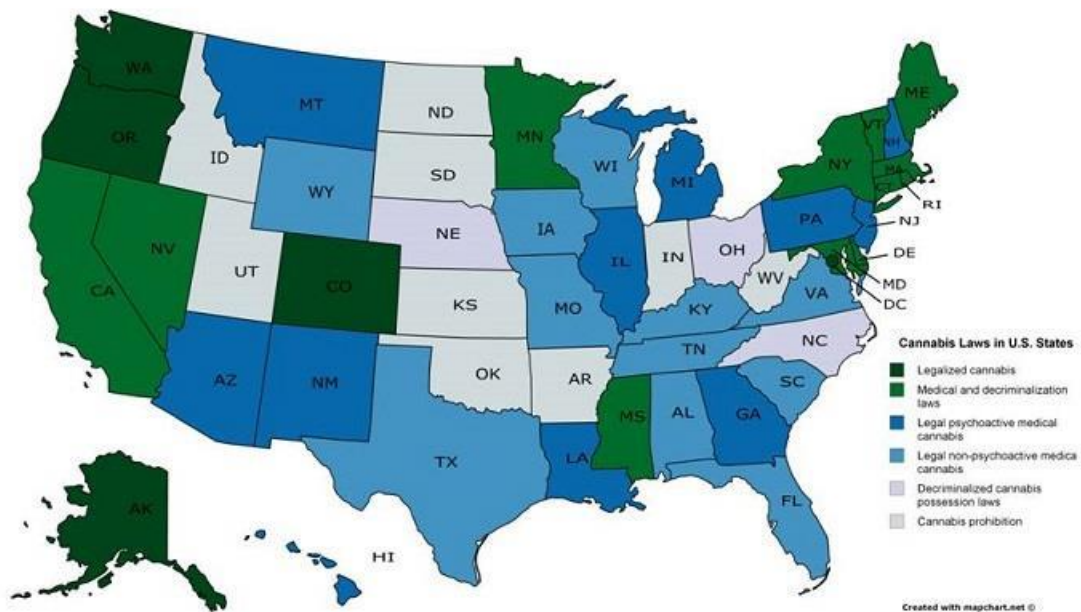


- Combined, the states currently allowing medical cannabis, and considering recreational legislation, have a population of 69.5 Million
- Ongoing evolution of attitudes toward cannabis are creating a significant and growing untapped market
- CBD- Specific: States that have passed laws allowing for the use of cannabis extracts that are high in the non psychoactive cannabinoid CBC, and low in THC, the psychoactive component of marijuana, to treat severe, debilitating epileptic conditions.



<https://www.mpp.org/initiatives/>  
[https://ballotpedia.org/Marijuana\\_on\\_the\\_ballot](https://ballotpedia.org/Marijuana_on_the_ballot)

## Cannabis Laws in U.S. States







# Corporate Overview

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*Terra Tech operates two main business segments:*

## CANNABIS

-  **MediFarm:** Operating medical marijuana cultivation, production, and dispensary facilities in Nevada
-  **IVXX™:** High-quality medical cannabis produced in Company-owned lab and sold in select dispensaries throughout California and Nevada
-  **Blüm:** Medical cannabis dispensaries located in Nevada and California

## PRODUCE

-  **Edible Garden:** Brand of locally-grown produce grown in environmentally controlled, company-owned greenhouses
-  **Products** are sold through major grocery stores including ShopRite, Walmart, Winn-Dixie, Raley's, Meijer, Krogers and others
-  **Operates** three farms throughout Indiana and New Jersey

## Cannabis Segment - MediFarm

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- Medical cannabis company that manages the formal RFP process, winning permits for marijuana cultivation, production and dispensaries for TerraTech
- As the **industry leader in medical cannabis permit application** and procurement, the company operates in strict compliance with all state and local laws and regulations, developing state-of-the-art sites, with profitable, efficient systems of operation
- The MediFarm team has operated licensed facilities in California for more than two years, and has recently been awarded approval to operate facilities in the State of Nevada

# IVXX™ Brand

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- Goal of becoming the industry's most trusted **purveyor of exceptional premium cannabis products**
- Close partnership with a carefully selected team of experienced and trusted cultivators to ensure cannabis is grown and harvested under the safest and most beneficial conditions
- All products, including hand-selected flowers, custom-rolled joints and concentrates, are thoughtfully produced, rigorously tested and held to the highest standards of potency, consistency and purity
- As of today, IVXX™ is carried in more than **200** locations





# IVXX™ Brand

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## Cannabis Segment - Blüm

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- Blüm is a retail medical cannabis facility focused on providing the highest quality medical cannabis to patients who are looking for alternative treatments for their chronic medical conditions
- Blüm's focus is to provide the highest level of personal care coupled with a broad selection of medical cannabis products including; flowers, concentrates and edibles
- Dispensaries will have the same look, feel, experience and strong sense of security at every location
- Blüm Oakland, California, acquired in March 2016
- Currently 4 company-owned locations in Nevada being developed
  - Western Las Vegas opened April 2016
  - Blüm Decatur Boulevard Las Vegas opened August 2016
  - 2 more slated to open later in 2016
- Focused on delivering products through a safe and controlled environment, offering cannabis that is:
  - Affordable
  - High-grade
  - Laboratory-tested

## Hydroponic Produce

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### Hydroponic Product brand

*"Simply Local...  
Simply Fresh™"*

### Marketed under the 'Edible Garden' Brand as Fresh, Local and Eco-Friendly

**Distributed to supermarkets and garden stores**

- Potted herbs, living herbs, and other green-leaf plants
- Products include recently launched SUPERLEAF™, a nutritionally-enhanced lettuce developed with Nutrasorb in conjunction with Rutgers University
- Grown on TRTC's five acre hydroponic farm in Belvidere, New Jersey
- Developed without any pesticides, herbicides, residues or contaminants
- Edible Garden products are all grown in an indoor, controlled environment
- Cultivated using the safest standards and most energy efficient technologies available
- 100% natural, no harmful herbicides or pesticides, Non-GMO, no chemical residues
- GFSI Certified – (Global Food Safety Initiative)
- Organic Certified
- Edible Garden products are distributed to more than 1,600 retailers in 15 states throughout the East Coast
- Also retails vitamin and dietary supplement lines including the following brands : VitaminWay®, Vitamin Whey Protein®, SlimTrim®, Surgex Sports Nutrition®, OmEssentials® and Bikini Ready®



*The Edible Garden farm is a five acre, full glass, Dutch-style automated hydroponic greenhouse located in Belvidere, New Jersey.*



## Core Values

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### Commitment to Sustainability

The industry's most innovative agriculture practices in a controlled, modern greenhouse environment



### Rigorous Quality Standards

Company-owned labs ensure a safe, high-quality, consistent experience



### Trust

Terra Tech's commitment to safety, sustainability and legal business operations elicits trust with consumers, distributors and partners

# Vertical Integration

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## Supply Chain Management

- Terra Tech is exposed to the complete lifecycle and entire supply chain of medical cannabis, from cultivation to bringing products to market.
- Through the “seed-to-sale” system, Terra Tech can keep manufacturing costs down to improve margins and profitability.
- To date, Terra Tech currently:
  - Operates 11 acres of cultivation centers
  - Is building out two cultivation facilities and two extraction facilities in Nevada
  - Owns 9 permits in CA & NV
  - Has 3 Blum locations open and operational
  - Is developing 2 more retail Blum locations



## Go-to-Market Model

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# Key Growth Drivers



[http://www.huffingtonpost.com/2015/01/29/marijuana-industry-growth-charts\\_r1\\_6565604.html](http://www.huffingtonpost.com/2015/01/29/marijuana-industry-growth-charts_r1_6565604.html)

## Geographic Expansion

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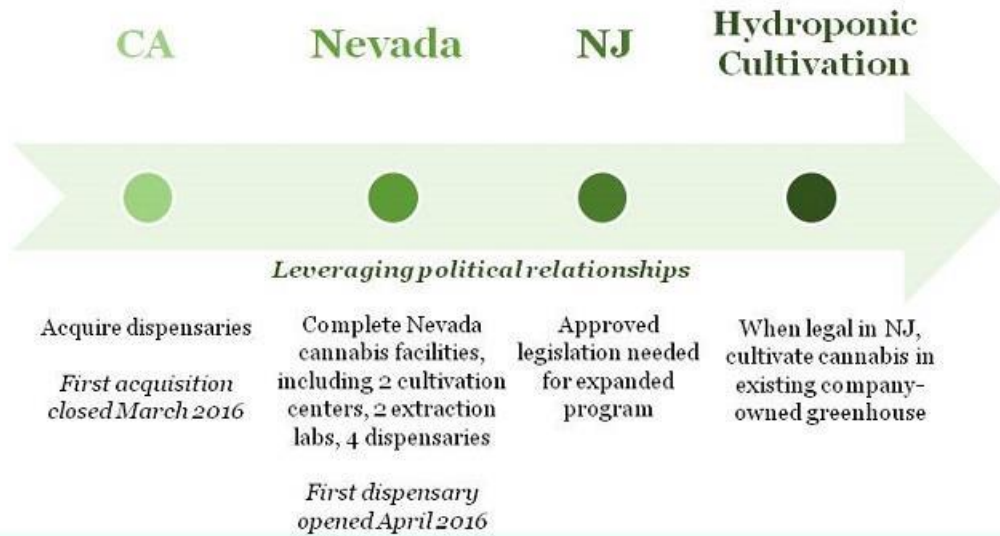


### Traction Continues Throughout U.S.

- IVXX™ branded cannabis products are sold in over 200 stores nationally.
- Terra Tech secured eight new medical cannabis provisional operational certificates in Nevada, including four dispensaries (two of which are already open), two cultivation centers, and two production and extraction facilities to design and build, making the Company one of the largest operators in Nevada
- Nevada is one of the only states to recognize the patient status of non-residents, and also developed some of the most entrepreneurial-friendly legislation in the country

# Cannabis Growth Strategy

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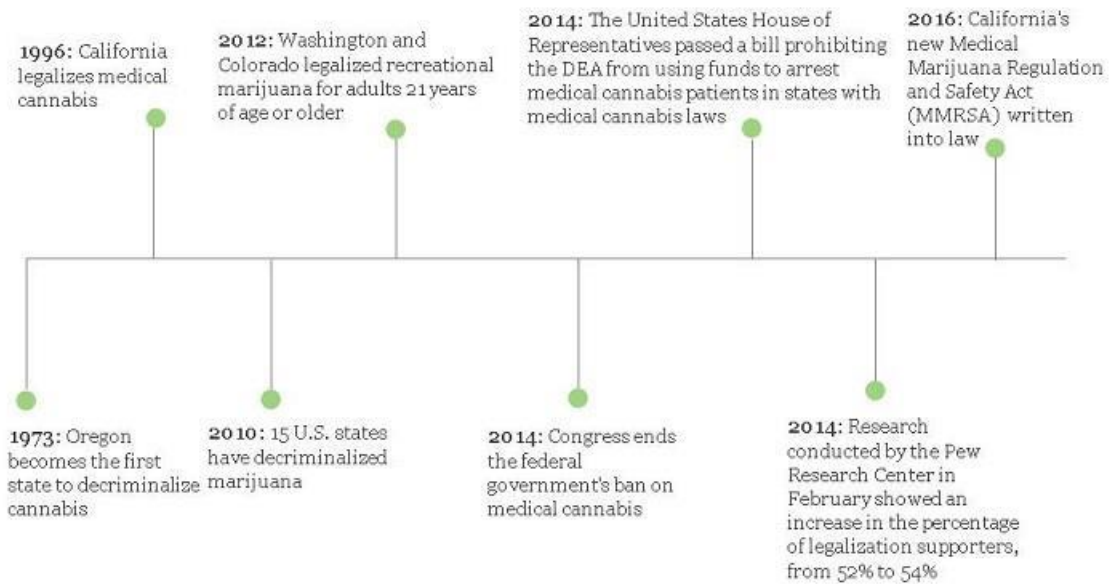
## Produce Growth Strategy

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## Key Legislative Mileston

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[https://en.wikipedia.org/wiki/Timeline\\_of\\_cannabis\\_legalization\\_in\\_the\\_United\\_States](https://en.wikipedia.org/wiki/Timeline_of_cannabis_legalization_in_the_United_States)

## FINANCIALS



# Business Overview Q2 2016

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## Financial Update (Q2 2016)

- Achieved revenue of \$9.7million, compared to \$5.0 million in the same period in 2015, an increase of 93% year-over-year
- Gross margin for the Q2 2016 was approximately 17%, compared to a gross margin of approximately 5% for the second quarter of 2015
- Shareholders equity increased to \$41,459,314, compared to \$3,246,751 in the same period in 2015, an increase of 1176.95% year over year.
- Net loss for the quarter ended June 30, 2016 was approximately \$4.9 million or \$0.01 per share compared to a loss of approximately \$2.8 million or \$0.01 per share for the second quarter of 2015

## Recent Corporate Activities

- Opened the Company's first Nevada-based medical cannabis dispensary, located at 1921 Western Avenue in Las Vegas
- Launched two IVXX Vape cannabis oil cartridge lines, the "Z35" cannabis oil cartridge line in April, 2016 and the "Z92" cartridges in June, 2016
- Shipped the first order of nutritionally-enhanced SUPERLEAF™ lettuce to ShopRite Supermarkets. The lettuce was developed in partnership with Nutrasorb LLC in conjunction with Rutgers University.





## Management Team

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### **Derek Peterson, President and CEO**

Mr. Peterson has served as Terra Tech's President and Chief Executive Officer, and Chairman of the Board, since February 9, 2012. Prior to joining Terra Tech, Mr. Peterson was also co-owner of Black Oak, a medical marijuana dispensary located in Oakland, California. As a co-owner of Black Oak, Mr. Peterson worked with governmental agencies and tax authorities in Oakland, including working with the city to establish medical cannabis ordinances, competed for a permit to operate, and responded to a city request for proposal. Mr. Peterson is a CFP Professional and has held Series 7, General Securities Sales Supervisor Series 9 and 10, National Commodity Futures Series 3, Series 65 and California Insurance Licenses. Mr. Peterson holds a degree in Business Management from Pepperdine University.

### **Michael James, CFO**

Michael has held senior management roles at Inergetics, Inc., Nestor, Inc., Kuekenhof Capital Management, Guided Therapeutics, Inc., Moore Capital Management, Inc., Buffalo Partners, L.P., National Discount Brokers, and began his career in 1980 as a staff accountant with Eisner, LLP. His accomplished financial track record brings significant value to Terra Tech.

### **Ken Vande Vrede, COO**

Ken started his career at Gro-rite, Inc. in 1995. He then went on to play an integral part in founding Naturally Beautiful Plant Products (NB Plants), a sustainable grower of fresh herbs and lettuces, helping the company achieve growth of 20% in each of the past 7 years. He also has a wealth of knowledge in greenhouse technology, innovation, and Controlled Environment Agriculture (CEA).

# Management Team

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## **Michael A. Nahass, Secretary and Treasurer**

Michael has been instrumental in the start-up operations of Terra Tech and he continues to manage the daily activities of Terra Tech. Since August 2011, Mike has also served as Managing Director of Arque Capital, Ltd. Mike holds a B.S. in Business Administration from Fairleigh Dickenson University. In addition he also holds NASD Series 3 (National Commodity Futures), Series 7 (General Securities Representative), Series 8 (Supervisory), Series 31 (Managed Futures), Series 65 (Investment Advisor Representative), Series 79 (Investment Banking) licenses.

## **Joseph E. Segilia, General Counsel**

Joe has 17 years of experience as a corporate and transactional lawyer. He began his career in 1999 at Fried, Frank, Harris, Shriver & Jacobson LLP where he served as an associate in the firm's New York and London offices for seven years. He specializes in corporate and commercial transactions, mergers and acquisitions, equity and debt financings, and general corporate and securities law matters.



## Terra Tech in the News

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**Bloomberg**

**BLOOMBERG** - "How Terra Tech Helps Marijuana's 'Growing' Industry."



**FOX BUSINESS** - "Investing in pot legally."

**The New York Times**

**NEW YORK TIMES** - "For Pot Inc., the Rush to Cash In Is Underway."

**The Street**

**THE STREET** - "Terra Tech Is Planting the Seeds for a Marijuana Crop."

**BusinessWeek**

**BUSINESSWEEK.COM** - "Green IPOs Provide Investors With Gateway..."



**BNN** - "Terra Tech ready to plant marijuana at 48 hours' notice."

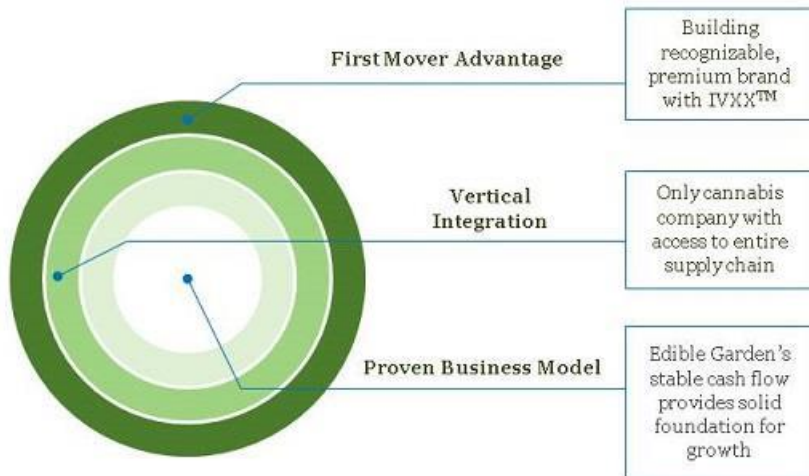
**FORTUNE**

**FORTUNE** - "Washington rushes to kick off recreational marijuana sales;" "In several states, voters to decide 'reefer referendums.'"



# Conclusion

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## Contact

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### **Terra Tech Headquarters**

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### **Investor Relations**

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**THANKYOU**

