
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **October 8, 2015**

Terra Tech Corp.

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation)

000-54358

(Commission File Number)

26-3062661

(IRS Employer Identification No.)

4700 Von Karman, Suite 110
Newport Beach, California 92660

(Address of principal executive offices)(Zip Code)

(855) 447-6967

Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On October 8, 2015, Terra Tech Corp. made an investor presentation, which contains non-public information. A copy of such presentation is attached hereto as Exhibit 99.1, which is incorporated herein by reference.

The information in Item 7.01 of this Current Report and in Exhibit 99.1 attached hereto is being furnished and shall not be deemed “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section or Sections 11 and 12(a) (2) of the Securities Act of 1933, as amended. The information in Item 7.01 of this Current Report and in Exhibit 99.1 attached hereto shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in any such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

Exhibit	Description
99.1	Investor Presentation of Terra Tech Corp., dated October 8, 2015

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Terra Tech Corp.
(Registrant)

Date: October 9, 2015

By: /s/ Derek Peterson
Name: Derek Peterson
Title: President and Chief Executive Officer

EXHIBIT INDEX

Exhibit No.	Description
99.1	Investor Presentation of Terra Tech Corp., dated October 8, 2015



Terra Tech Corp.
(OTCQX: TRTC)

Investor Presentation
October 2015



Safe Harbor

Statements in this presentation may be "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words such as "anticipate", "believe", "estimate", "expect", "intend" and similar expressions, as they relate to the company or its management, identify forward-looking statements. These statements are based on current expectations, estimates and projections about the company's business based, in part, on assumptions made by management. These statements are not guarantees of future performance and involve risks, uncertainties and assumptions that are difficult to predict. Therefore, actual outcomes and results may, and probably will, differ materially from what is expressed or forecasted in such forward-looking statements due to numerous factors, including those described above and those risks discussed from time to time in Terra Tech Corp.'s filings with the Securities and Exchange Commission. In addition, such statements could be affected by risks and uncertainties related to Terra Tech Corp.'s (i) product demand, market and customer acceptance of its products, (ii) ability to obtain financing to expand its operations, (iii) ability to attract qualified sales representatives, (iv) competition, pricing and development difficulties, (v) ability to conduct operations if there are changes in laws, regulations or government policies related to cannabis, (vi) ability to conduct operations if disease, insects or mites affect Terra Tech Corp.'s products and (vii) general industry and market conditions and growth rates and general economic conditions. Any forward-looking statements speak only as of the date on which they are made, and the company does not undertake any obligation to update any forward-looking statement to reflect events or circumstances after the date of this release. Information on Terra Tech Corp.'s website does not constitute a part of this presentation.

The information provided in this presentation is not intended to and shall not be construed as an offer to sell or a solicitation of an offer to buy any securities of Terra Tech Corp. Offers to purchase our securities in a financing transaction, if and when made, will be made solely to a limited number of accredited investors in a private placement exempt from the registration requirements under the Securities Act of 1933, as amended.

Terra Tech Corp.



Terra Tech Corp. (Terra Tech) is a vertically integrated cannabis-focused agriculture company

Exchange:	OTCQX	Avg. Vol (3m):	1,514,970
Ticker:	TRTC	Market Cap:	27.96M
Headquarters:	Newport Beach, CA	No. Shares Outstanding:	251.90M
No. Employees:	40	Enterprise Value:	27.82M
Founded:	2010	TTM Revenue (FY 2014):	8.61M
Price:	\$0.1110		

(as of 9/24/15)



Investment Considerations

✓ **Profitable business model with existing cash flow-generation**

✓ **Favorable trends position industry for explosive growth**

✓ **Full supply chain management ensures healthy margins**

✓ **Early adaptor of a rapidly-changing industry**

✓ **Significant existing infrastructure, industry knowledge and political leverage**

Market Overview

4.4 million

The increase in marijuana users from 2007 to today

1 in 2

Number of Americans who live in a state with medical legalization

1.5 million

Customers who purchased cannabis in 2014

\$2.7 billion

Amount of cannabis purchased by customers in 2014

50,000

People employed by the U.S. cannabis industry



<http://suma.com/state-of-the-cannabis-market-infographic/>
<http://www.online-paralegal-degree.org/marijuana/>

Market Growth Potential

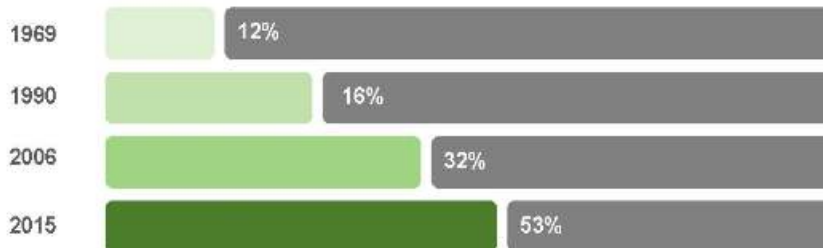
Estimated Future Sales

2013	\$1.5B
2014	\$2.7B
2016	\$4.4B
2019	\$10B

“The U.S. market for legal cannabis grew 74% in 2014 to 2.7 billion, up from 1.5 billion in 2013 making it the fastest growing industry in the U.S.”

The State of Legal Marijuana Markets report

Public Approval Ratings Have Increased



Corporate Overview

Terra Tech operates two main business segments:

PRODUCE

-  **Edible Garden:** Brand of locally-grown produce grown in environmentally controlled, company-owned greenhouses
-  Operates three farms throughout Indiana and New Jersey

CANNABIS

-  **IVXX™:** High-quality medical cannabis produced in Company-owned lab and sold in select dispensaries throughout California
-  **MediFarm:** Operating medical marijuana cultivation, production, and dispensary facilities in Nevada
-  **Blüm:** Medical cannabis dispensaries located in Nevada

Hydroponic Produce



Hydroponic Product brand

*"Simply Local...
Simply Fresh™"*

- Potted herbs, living herbs, and other green-leaf plants
- Grown on TRTC's five acre hydroponic farm in Belvidere, New Jersey
- Developed without any pesticides, herbicides, residues or contaminants

Marketed under the 'Edible Garden' Brand as Fresh, Local and Eco-Friendly

- Edible Garden products are all grown in an indoor, controlled environment
- Cultivated using the safest standards and most energy efficient technologies available
- 100% natural, no harmful herbicides or pesticides, Non-GMO, no chemical residues
- GFSI Certified – (Global Food Safety Initiative)
- Organic Certified

Distributed to supermarkets and garden stores

- Edible Garden products are distributed to more than 1,600 retailers in 15 states throughout the East Coast



The Edible Garden farm is a five acre, full glass, Dutch-style automated hydroponic greenhouse located in Belvidere, New Jersey.



IVXX[®]



IVXX™ Brand



- Goal of becoming the industry's most trusted **purveyor of exceptional premium cannabis products**
- Close partnership with a carefully selected team of experienced and trusted cultivators to ensure cannabis is grown and harvested under the safest and most beneficial conditions
- All products, including hand-selected flowers, custom-rolled joints and concentrates, are thoughtfully produced, rigorously tested and held to the highest standards of potency, consistency and purity
- As of today, IVXX™ is carried in more than **125** locations



Cannabis Segment - Blüm



- Blüm is a retail medical cannabis facility focused on providing the highest quality medical cannabis to patients who are looking for alternative treatments for their chronic medical conditions
- Blüm's focus is to provide the highest level of personal care coupled with a broad selection of medical cannabis products including; flowers, concentrates and edibles
- Dispensaries will have the same look, feel, experience and strong sense of security at every location
- Currently 4 company-owned locations in Nevada being developed
- Focused on delivering products through a safe and controlled environment, offering cannabis that is:
 - Affordable
 - High-grade
 - Laboratory-tested

Cannabis Segment - MediFarm



- Medical cannabis company that manages the formal RFP process, winning permits for marijuana cultivation, production and dispensaries for Terra Tech
- As the **industry leader in medical cannabis permit application** and procurement, the company operates in strict compliance with all state and local laws and regulations, developing state-of-the-art sites, with profitable, efficient systems of operation
- The MediFarm team has operated licensed facilities in California for more than two years, and has recently been awarded approval to operate facilities in the State of Nevada

Core Values



Commitment to Sustainability

The industry's most innovative agriculture practices in a controlled, modern greenhouse environment



Rigorous Quality Standards

Company-owned labs ensure a safe, high-quality, consistent experience



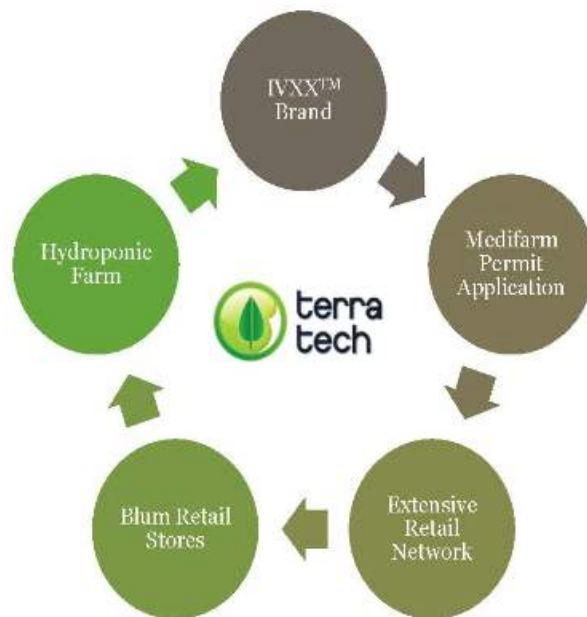
Trust

Terra Tech's commitment to safety, sustainability and legal business operations elicits trust with consumers, distributors and partners

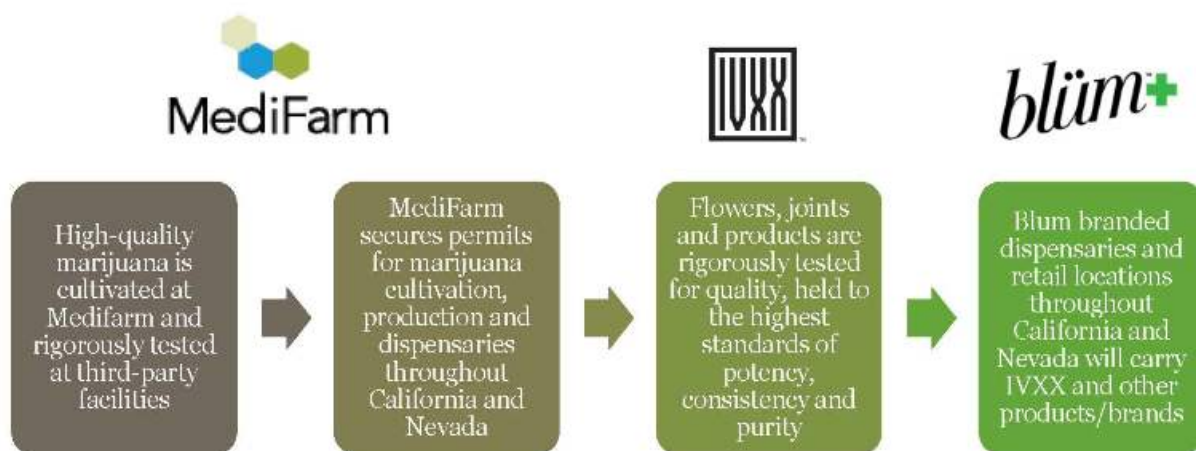
Vertical Integration

Supply Chain Management

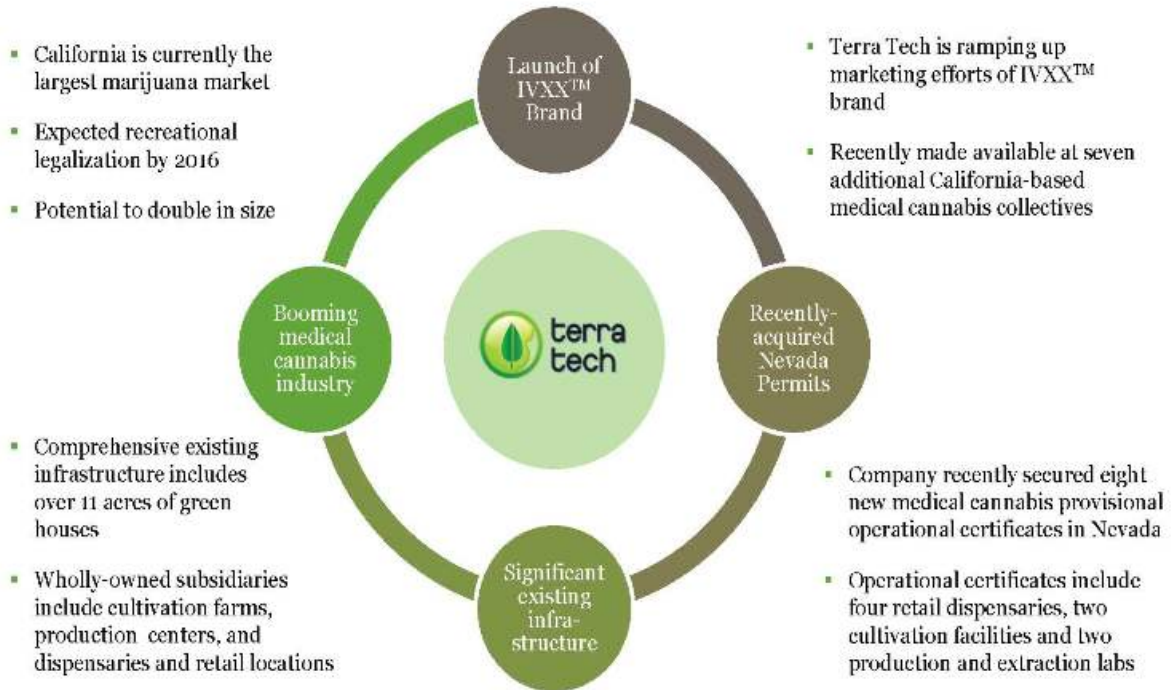
- Terra Tech is exposed to the complete lifecycle and entire supply chain of medical cannabis, from cultivation to bringing products to market.
- Through the “seed-to-sale” system, Terra Tech can keep manufacturing costs down to maintain significant margins and profitability.
- To date, Terra Tech currently:
 - Operates 11 acres of cultivation centers
 - Building out two cultivation facilities and two extraction facilities in Nevada
 - Owns 9 permits in CA & NV
 - Developing 4 retail Blum locations



Go-to-Market Model



Key Growth Drivers



http://www.huffingtonpost.com/2015/01/29/marijuana-industry-growth-charts_n_6565604.html

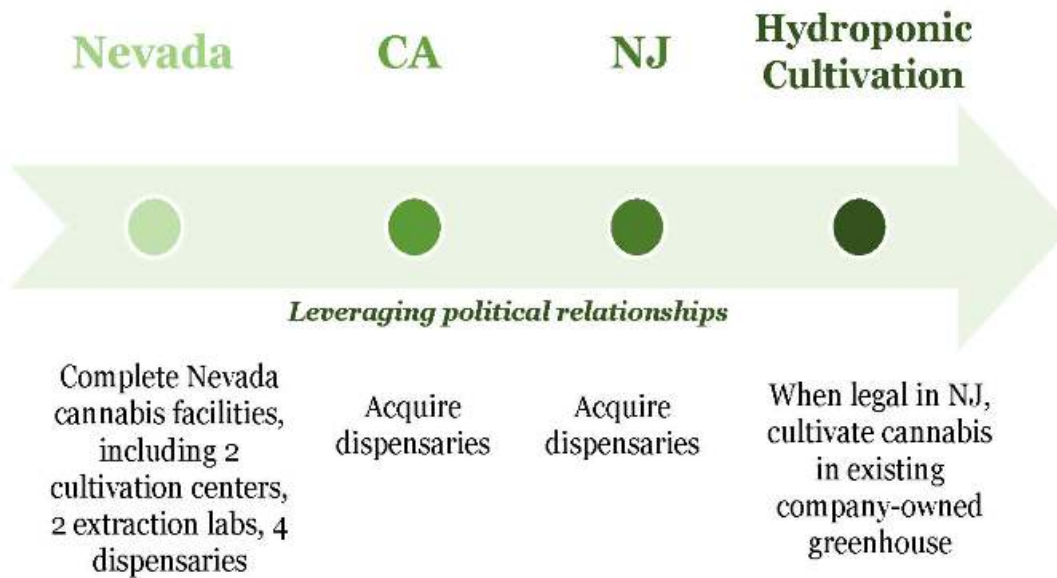
Geographic Expansion



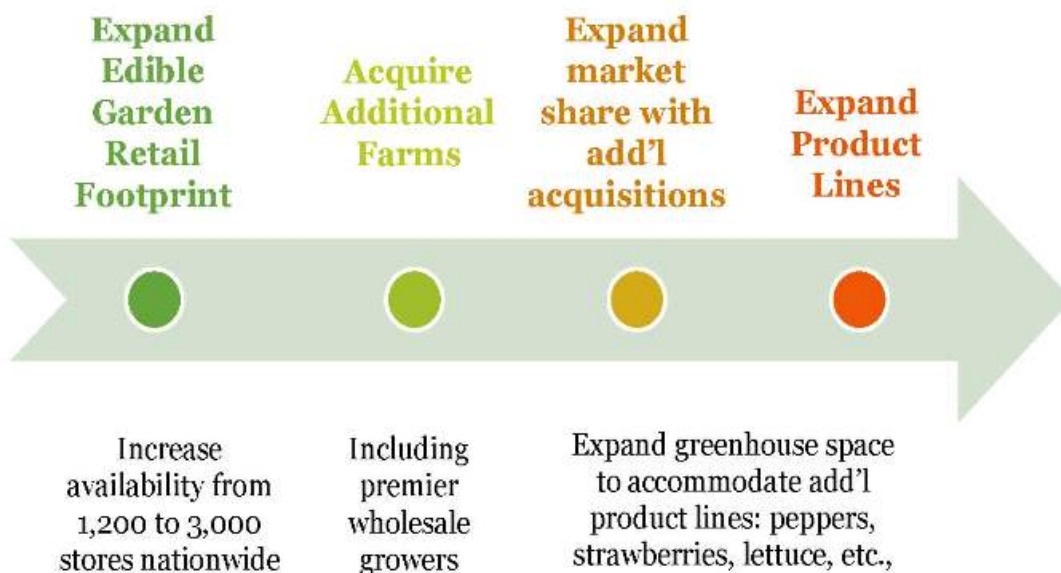
Traction Continues Throughout West Coast

- IVXX™ branded cannabis products are introduced to seven additional California-based medical cannabis collectives, reaching over 125 in total
- Terra Tech secured eight new medical cannabis provisional operational certificates in Nevada, including four dispensaries, two cultivation centers, and two production and extraction facilities to design and build, making the Company one of the largest operators in Nevada
- Nevada is one of the only states to recognize the patient status of non-residents, and also developed some of the most entrepreneurial-friendly legislation in the country

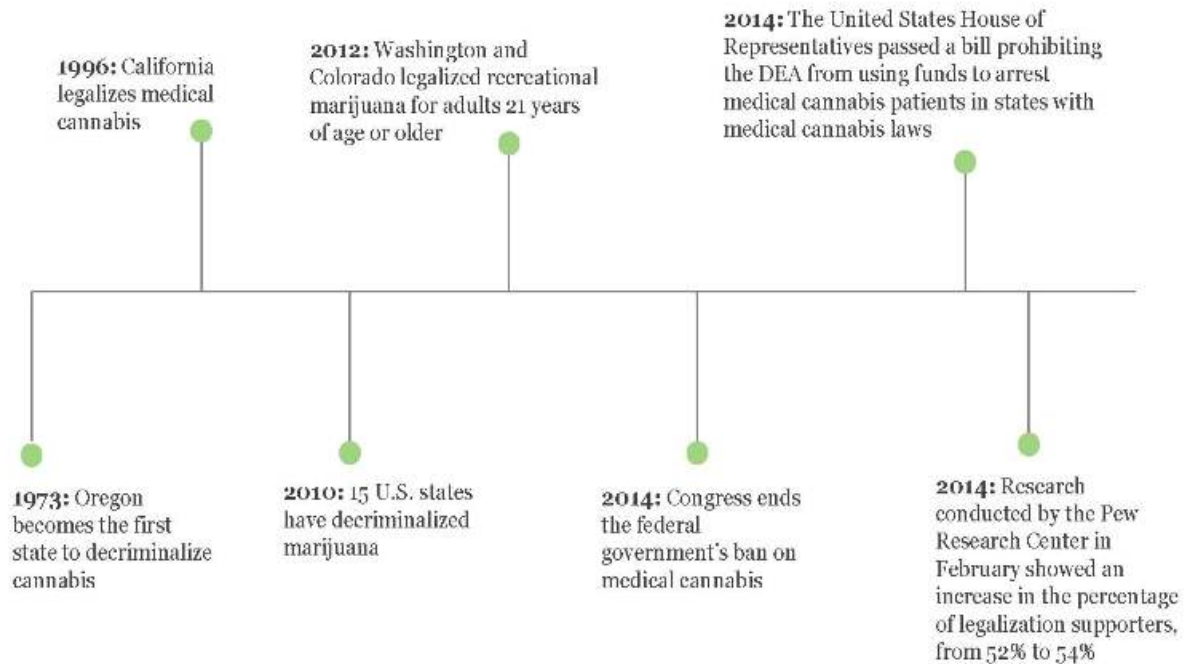
Cannabis Growth Strategy



Produce Growth Strategy



Key Legislative Milestones



https://en.wikipedia.org/wiki/Timeline_of_cannabis_legalization_in_the_United_States

FINANCIALS



Business Overview Q2 2015

Financial Highlights (Q2 2015)

- Achieved record Q2 2015 revenue of over \$5 million; up 35% YoY
- Improved EPS with a loss of \$0.01 per share in Q2 2015 compared to a loss of \$0.03 per share for Q2 2014
- Gross profit for Q2 2015 increased 10.7% compared to Q2 2014

Recent Corporate Activities

- Awarded a \$300,000 Clean Energy Grant in the first part of Q3 2015
- Began trading on the trade on the OTCQX® Best Market
- Signed an exclusive agreement with a large distributor based in Southern California
 - Specializes in the placement of medical cannabis infused products and concentrates
- Continued to expand IVXX™ brand, placing products in seven new CA-based retailers



Management Team

Derek Peterson, President and CEO

During his 10-year finance career, Derek held senior management roles with Crowell, Woodson & Co, the largest independent broker-dealer on the West Coast, Wachovia Securities, and Morgan Stanley Smith Barney, overseeing assets of nearly \$100 million. He has also been involved in several public and private equity financings, where he has personally funded several projects from Angel to Mezzanine levels.

Ken Vande Vrede, COO

Ken started his career at Gro-rite, Inc. in 1995. He then went on to play an integral part in founding Naturally Beautiful Plant Products (NB Plants), a sustainable grower of fresh herbs and lettuces, helping the company achieve growth of 20% in each of the past 7 years. He also has a wealth of knowledge in greenhouse technology, innovation, and Controlled Environment Agriculture (CEA).

Michael James, CFO

Michael has held senior management roles at Energetics, Inc., Nestor, Inc., Kuekenhof Capital Management, Guided Therapeutics, Inc., Moore Capital Management, Inc., Buffalo Partners, L.P., National Discount Brokers, and began his career in 1980 as a staff accountant with Eisner, LLP. His accomplished financial track record brings significant value to Terra Tech.

Amy Almsteier, Accounts

Amy started her own interior design firm and quickly gained recognition for her unique approach to design. Her desire to branch out led her to GrowOp where she brings expertise in project management, business administration, and bookkeeping. Amy graduated with a Bachelors of Science in Design from the University of Nebraska Lincoln's College of Architecture.

Terra Tech in the News

Bloomberg

BLOOMBERG - "How Terra Tech Helps Marijuana's 'Growing' Industry."



FOX BUSINESS - "Investing in pot legally."



NEW YORK TIMES - "For Pot Inc., the Rush to Cash In Is Underway."

The Street

THE STREET - "Terra Tech is Planting the Seeds for a Marijuana Crop."



BUSINESSWEEK.COM - "Green IPOs Provide Investors With Gateway..."



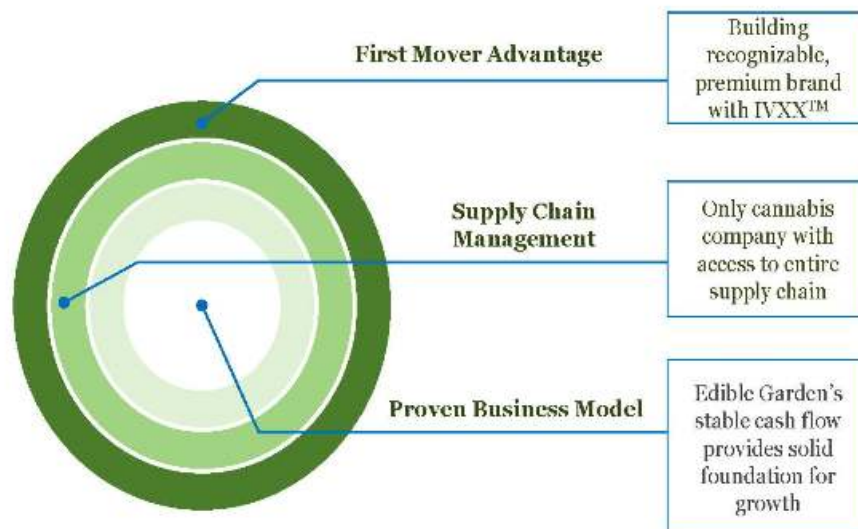
BNN - "Terra Tech ready to plant marijuana at 48 hours' notice."



FORTUNE - "Washington rushes to kick off recreational marijuana sales;" "In several states, voters to decide 'reefer referendums.'"



Conclusion



Contact



Terra Tech Headquarters

4700 Von Karmen
Suite 110
Newport Beach CA 92660
855-447-6967
www.terratechcorp.com



Investor Relations

KCSA Strategic Communications

212-896-6300
TRIC@kcsa.com
www.kcsa.com



THANK YOU