

Relationship:

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hour per response: 4.0

	vv ushingto	n, b.c.	per response: 4.0
1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None	Entity Type
0001451512	PRIVATE SECUINC.	RETARY,	© Corporation
Name of Issuer	inc.		C Limited Partnership
Terra Tech Corp.			C Limited Liability Company
Jurisdiction of Incorporation/Organization			C General Partnership
NEVADA			C
Year of Incorporation/Organiza	 tion		Business Trust
Over Five Years Ago			Other
Within Last Five Years			
(Specify Year) O Yet to Be Formed			
2. Principal Place of	Business and	Contact Inf	ormation
Name of Issuer			
Terra Tech Corp.			
Street Address 1		Street Address 2	
18101 VON KARMAN		THIRD FLOOR	l
City	State/Province/Countr	y ZIP/Postal (Code Phone No. of Issuer
IRVINE	CALIFORNIA	92612	855-447-6967
3. Related Persons			
Last Name	First Name		Middle Name
Peterson	Derek		
Street Address 1		Street Address 2	
18101 VON KARMAN		THIRD FLOOR	
City	State/Province/Cou	ıntry	ZIP/Postal Code
IRVINE	CALIFORNIA		92612
Relationship: Exc	ecutive Officer	Director	Promoter
Clarification of Response (if Necess	eary)		
Characterist of recipolise (if recess	, ai y		
Last Name	First Name		Middle Name
Almsteier			Mindue Name
	Amy	Stroot A J.J 2	
Street Address 1		Street Address 2	,
18101 VON KARMAN		THIRD FLOOR	
City	State/Province/Cou	ıntry	ZIP/Postal Code
IRVINE	CALIFORNIA		92612

□ Director

Promoter

Executive Officer

Clarification of Response (if Ne	cessary)			
				_
Last Name	First Name		Middle Name	
James	Michael			
Street Address 1		Street Address 2		
18101 VON KARMAN		THIRD FLOO	R	
City	State/Province/		ZIP/Postal Code	
IRVINE	CALIFORNI	<u>A</u>	92612	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if Ne	cessary)			
Last Name	First Name		Middle Name	
Nahass	Michael			
Street Address 1		Street Address 2		
18101 VON KARMAN		THIRD FLOO	R	
City	State/Province/	Country	ZIP/Postal Code	
IRVINE	CALIFORNI	A	92612	
1		1		
Relationship:	Executive Officer	Director	Promoter	
Last Name	First Name		Middle Name	
Ross	Steven			
Street Address 1		Street Address 2		
18101 VON KARMAN		THIRD FLOO	R	
City	State/Province/	Country	ZIP/Postal Code	
IRVINE	CALIFORNI	A	92612	
Relationship:	Executive Officer	☑ Director	Promoter	
Clarification of Response (if Ne	cessary)			
or response (ii Net	J)			
				_
Last Name	First Name		Middle Name	
Vande Vrede	Ken			
Street Address 1		Street Address 2	_	
18101 VON KARMAN		THIRD FLOO	R	
City	State/Province/	Country	ZIP/Postal Code	
IRVINE	CALIFORNI		92612	
Relationship:	Executive Officer	Director	Promoter	
Clarification of Response (if Ne	ressary)			

Last Name	First Name	
Vande Vrede	Steve	
treet Address 1	Street Addr	ress 2
18101 VON KARMAN	THIRD F	LOOR
City	State/Province/Country	ZIP/Postal Code
IRVINE	CALIFORNIA	92612
Relationship: Exec	cutive Officer Directo	Promoter Promoter
larification of Response (if Necessa	nry)	
ast Name	First Name	Middle Name
Vande Vrede	Mike	
treet Address 1	Street Addr	ress 2
18101 VON KARMAN	THIRD F	LOOR
ity	State/Province/Country	ZIP/Postal Code
IRVINE	CALIFORNIA	92612
INTINE	CALIFORNIA	74014
Relationship: Exec	eutive Officer	Promoter
I. Industry Group		
	Health Care	© Retailing
Agriculture Banking & Financial Services	Health Care C Biotechnology C Health Insurance	© Retailing
Agriculture Banking & Financial Services	C Biotechnology	C Restaurants
Agriculture	C Biotechnology C Health Insurance	C Restaurants Technology
Agriculture Banking & Financial Services C Commercial Banking	C Biotechnology C Health Insurance C Hospitals & Physicia	C Restaurants
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals	C Restaurants Technology
Agriculture Banking & Financial Services Commercial Banking C Insurance C Investing	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals	C Restaurants Technology Computers
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals	C Restaurants Technology C Computers C Telecommunications
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals	C Restaurants Technology Computers Telecommunications Other Technology
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate	Restaurants Technology Computers Telecommunications Other Technology Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate	C Restaurants Technology Computers C Telecommunications C Other Technology Travel C Airlines & Airports C Lodging & Conventions C Tourism & Travel Service C Other Travel
Agriculture Banking & Financial Services Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund Other Banking & Financial Services Business Services Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas Other Energy	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Energy D ISSUET SIZE Revenue Range No Revenues	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N C No A	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other Other
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services C Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Energy No Revenues 1 - \$1,000,000	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N C No A C S1-	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other Other Ret Asset Value Range Aggregate Net Asset Value
Agriculture Banking & Financial Services C Commercial Banking C Insurance C Investing C Investment Banking C Pooled Investment Fund Other Banking & Financial C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conservation C Environmental Services C Oil & Gas C Other Energy No Revenues S1 - \$1,000,000 S1,000,001 - \$5,000,000	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N C No A C \$1- C \$5.0	C Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other Other Other Set Asset Value Range Aggregate Net Asset Value \$5,000,000
Commercial Banking Cinsurance Cinvesting Cinvestment Banking Cinvestment Banking Cinvestment Fund Other Banking & Financial Ciservices Cinvestment Fund Other Banking & Financial Ciservices Cincurate Banking & Financial Ciservices Cincurate Banking & Financial Ciservices Cincurate Banking & Financial Ciservices Ciservi	C Biotechnology C Health Insurance C Hospitals & Physicia C Pharmaceuticals C Other Health Care C Manufacturing Real Estate C Commercial C Construction C REITS & Finance C Residential C Other Real Estate Aggregate N C No A C S1 - C S5,0 C S25,	Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel Other Other Aggregate Net Asset Value \$5,000,000

0	Over \$100,000,000	Over \$100,000,000	
0		C Decline to Disclose	
0	Decline to Disclose Not Applicable	Not Applicable	
	rr		
6. F	Federal Exemption((s) and Exclusion(s) Claimed (select all that	
app			
П	Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505	
П	Rule 504 (b)(1)(i)	Rule 506(b)	
П	Rule 504 (b)(1)(ii)	V Rule 506(c)	
	Rule 504 (b)(1)(iii)	Securities Act Section 4(a)(5)	
		Investment Company Act Section 3(c)	
			_
7 7	F C F''!'		
]/.	Type of Filing		
	New Notice Date of First S	Sale 2013-10-24 First Sale Yet to Occur	
	Amendment		
8. [Ouration of Offering		
Does t	the Issuer intend this offering to	last more than one year? $ m C_{Yes}$ $ m C_{No}$	
9 7	Typo(s) of Socurition	es Offered (select all that apply)	
O . I	ype(s) or securine	3 Official (Sciential apply)	
	Pooled Investment Fund	Equity	
	Pooled Investment Fund	_	
	Pooled Investment Fund interests Cenant-in-Common Securities	Equity	
	Pooled Investment Fund interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Ontion Warrant or	 ✓ Equity ☐ Debt ✓ Option, Warrant or Other Right to Acquire Another Security 	
	Pooled Investment Fund interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Ontion Warrant or	✓ Equity☐ Debt✓ Option, Warrant or Other Right to	
	Pooled Investment Fund interests Cenant-in-Common Securities Wineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	 ✓ Equity ☐ Debt ✓ Option, Warrant or Other Right to Acquire Another Security 	
	Pooled Investment Fund interests Cenant-in-Common Securities Wineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	 ▶ Equity Debt ✓ Option, Warrant or Other Right to Acquire Another Security ▶ Other (describe) 	
	Pooled Investment Fund interests Cenant-in-Common Securities Wineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire	 ▶ Equity Debt ✓ Option, Warrant or Other Right to Acquire Another Security ▶ Other (describe) Common stock 	
Is this	Pooled Investment Fund Interests Fenant-in-Common Securities Wineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connecti	□ Debt □ Option, Warrant or Other Right to Acquire Another Security □ Other (describe) □ Common stock Action Transaction In with a business combination Company Vest No.	
In I	Pooled Investment Fund Interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina	☐ Debt ☐ Option, Warrant or Other Right to Acquire Another Security ☐ Other (describe) ☐ Common stock ☐ Common stock ☐ Yes No	
In I	Pooled Investment Fund Interests Fenant-in-Common Securities Wineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connectication, such as a merger, acquisit	☐ Debt ☐ Option, Warrant or Other Right to Acquire Another Security ☐ Other (describe) ☐ Common stock ☐ Common stock ☐ Yes No	
In I	Pooled Investment Fund Interests Fenant-in-Common Securities Wineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connectication, such as a merger, acquisit	☐ Debt ☐ Option, Warrant or Other Right to Acquire Another Security ☐ Other (describe) ☐ Common stock ☐ Common stock ☐ Yes No	
In this transaction of the control o	Pooled Investment Fund Interests Fenant-in-Common Securities Wineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connectication, such as a merger, acquisit	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) common stock ation Transaction ion with a business combination tition or exchange offer? Yes No	
10. Is this transa	Pooled Investment Fund Interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connective tion, such as a merger, acquisitication of Response (if Necessary Minimum Investment accepted from a	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) common stock ation Transaction ion with a business combination titon or exchange offer? y)	
10. Is this transa Clarif	Pooled Investment Fund Interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connective tion, such as a merger, acquisitication of Response (if Necessary Minimum Investment accepted from a	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) common stock ation Transaction ion with a business combination tition or exchange offer? y) ent	
10. Is this transa Clariff	Pooled Investment Fund Interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connective tion, such as a merger, acquisitication of Response (if Necessary Minimum Investment accepted from a	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) common stock ation Transaction ion with a business combination tition or exchange offer? y) ent any outside \$ 10000 USD	
10. Is this transa Clariff	Pooled Investment Fund Interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connectication, such as a merger, acquisit ication of Response (if Necessary Minimum Investment Investment accepted from a for Sales Compensation	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) common stock ation Transaction ion with a business combination tition or exchange offer? y) ent any outside \$ 10000 USD	
10. Is this transa Clariff 11. Minin invest	Pooled Investment Fund Interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connectication, such as a merger, acquisit ication of Response (if Necessary Minimum Investment Investment accepted from a for Sales Compensation	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) common stock ation Transaction ion with a business combination tition or exchange offer? y) ent any outside \$ 10000 USD	
10. Is this transa Clarif	Pooled Investment Fund Interests Fenant-in-Common Securities Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Business Combina offering being made in connectication, such as a merger, acquisit ication of Response (if Necessary Minimum Investment Investment accepted from a for Sales Compensation	Debt Option, Warrant or Other Right to Acquire Another Security Other (describe) common stock ation Transaction ion with a business combination tition or exchange offer? y) ent any outside \$ 10000 USD	

Street Address 1 Street Address 2
City State/Province/Country ZIP/Postal Code
State(s) of Solicitation All States
13. Offering and Sales Amounts
Total Offering Amount \$ 636520 USD □ Indefinite
Total Amount Sold \$ 636520 USD
Total Remaining to be Sold USD Indefinite
Clarification of Response (if Necessary)
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold
to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an
expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to
any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ USD Estimate
Clarification of Response (if Necessary)
Signature and Submission
Please verify the information you have entered and review the Terms of Submission below

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Terra Tech Corp.	/s/ Derek Peterson	Derek Peterson	President and Chief Executive Officer	2014-01-07