

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): September 26, 2023 (September 21, 2023)

UNRIVALED BRANDS, INC.

(Exact name of registrant as specified in its charter)

Nevada (State or other jurisdiction of incorporation)	000-54258 (Commission File Number)	26-3062661 (IRS Employer Identification No.)
3242 S. Halladay St., Suite 202 Santa Ana, California (Address of principal executive offices)		92705 (Zip Code)

Registrant's telephone number, including area code: **(888) 909-5564**

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading symbol	Name of each exchange on which registered
Common Stock, par value \$0.001	UNRV	OTCQB

Indicate by check mark whether the registrant is an emerging growth company as defined in in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by checkmark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01. Regulation FD Disclosure.

On September 21, 2023, Unrivald Brands, Inc. (the “Company”) issued a press release announcing the resolution of certain litigation against National Fire & Marine Insurance Company, Woodruff-Sawyer & Co., and R-T Specialty, LLC. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

On September 22, 2023, the Company issued a press release highlighting the updated Credit Summary and Ranking Report as of September 15, 2023 by Viridian Capital Advisors. A copy of the press release is furnished as Exhibit 99.2 to this Current Report on Form 8-K.

On September 26, 2023, the Company issued a press release announcing its retail dispensary, People’s OC, placed in the top 3 “Best of Cannabis Retailers” in Orange County in a poll led by the Orange County Register. A copy of the press release is furnished as Exhibit 99.3 to this Current Report on Form 8-K.

The information contained in this Item 7.01, and in Exhibits 99.1, 99.2, and 99.3 hereto, is being furnished and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any registration statement or other filing under the Securities Act of 1933, as amended, unless the Company expressly so incorporates such information by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit	Description
99.1	Press Release, dated September 21, 2023
99.2	Press Release, dated September 22, 2023
99.3	Press Release, dated September 26, 2023
104	Cover Page Interactive Data File (embedded within the Inline XBRL Document).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNRIVALED BRANDS, INC.

Date: September 26, 2023

By: /s/ Sabas Carrillo

Sabas Carrillo
Chief Executive Officer

Unrivaled Brands Settles Litigation Brought Against Insurer and Broker, Reaffirms Focus on Market Opportunities

SANTA ANA, Calif., Sept. 21, 2023 (GLOBE NEWSWIRE) – Unrivaled Brands, Inc. (OTCQB: UNRV) (“Unrivaled,” “Unrivaled Brands,” or the “Company”), a cannabis company with operations throughout California, is pleased to announce the resolution of litigation with National Fire & Marine Insurance Company (“National Fire”) and Woodruff-Sawyer & Co. (“Woodruff-Sawyer”). Unrivaled alleged in the litigation that it had improperly been denied insurance coverage under a National Fire policy Unrivaled had obtained through its insurance broker, Woodruff-Sawyer.

Robert Baca, Unrivaled’s Chief Legal Officer, noted, “This settlement follows closely on the heels of the settlement agreement reached with Mystic Holdings, Inc. Our history of resolving complex legal matters reflects our resilience and commitment to strategic thinking. While we remain open to reasonable dialogue and solutions, it’s worth acknowledging that our recent legal settlements underscore our broader capabilities.”

Sabas Carrillo, Unrivaled’s Chief Executive Officer, said, “We are pleased to have reached another amicable and reasonable solution. We continue to make progress and consider this settlement another step in the right direction. We are incredibly grateful to our legal and research teams including Susan White and Roger Scott at Buchalter for providing invaluable guidance during this process. Their efforts have been and continue to be tireless to advance the interests of the Company.”

About Unrivaled Brands

Unrivaled Brands is a company focused on the cannabis sector with operations in California. Unrivaled Brands operates four dispensaries and direct-to-consumer delivery, a cultivation facility, and several leading company-owned brands. Unrivaled Brands is home to Korova, known for its high potency products across multiple product categories.

For more info, please visit: <https://unrivaledbrands.com>.

Cautionary Language Concerning Forward-Looking Statements

Certain statements contained in this communication regarding matters that are not historical facts, are forward-looking statements within the meaning of Section 21E of the Securities and Exchange Act of 1934, as amended, and the Private Securities Litigation Reform Act of 1995, known as the PSLRA. These include statements regarding management’s intentions, plans, beliefs, expectations, or forecasts for the future, and, therefore, you are cautioned not to place undue reliance on them. No forward-looking statement can be guaranteed, and actual results may differ materially from those projected. The Company undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events or otherwise, except to the extent required by law. The Company uses words such as “anticipates,” “believes,” “plans,” “expects,” “projects,” “future,” “intends,” “may,” “will,” “should,” “could,” “estimates,” “predicts,” “potential,” “continue,” “guidance,” and similar expressions to identify these forward-looking statements that are intended to be covered by the safe-harbor provisions of the PSLRA. Such forward-looking statements are based on the Company’s expectations and involve risks and uncertainties; consequently, actual results may differ materially from those expressed or implied in the statements due to a number of factors.

New factors emerge from time-to-time and it is not possible for the Company to predict all such factors, nor can the Company assess the impact of each such factor on the business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements. These risks will be more fully discussed in the Company’s reports with the SEC. Additional risks and uncertainties are identified and discussed in the “Risk Factors” section of the Company’s Annual Report on Form 10-K, Quarterly Reports on Form 10-Q and other documents filed from time to time with the SEC. Forward-looking statements included in this release are based on information available to the Company as of the date of this release. The Company undertakes no obligation to update such forward-looking statements to reflect events or circumstances after the date of this release.

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Unrivaled Brands Continues Its Rise in the Cannabis Industry: Ranked #8 Most Profitable and #19 Most Credit Worthy Among U.S. and Canadian Peers

SANTA ANA, Calif., Sept. 22, 2023 (GLOBE NEWSWIRE) -- Unrivaled Brands, Inc. (OTCQB: UNRV) (“Unrivaled,” “Unrivaled Brands,” or the “Company”), a cannabis company with operations throughout California, is pleased to announce that Viridian Capital Advisors released an updated Credit Summary and Ranking Report as of September 15, 2023, on which Unrivaled Brands was listed as the 8th most profitable cannabis company among its U.S. and Canadian publicly traded peers. It was also listed as having the 19th best credit rating amongst its peers. The rankings follow Unrivaled’s having surpassed a total market cap of \$20.0 million.

Unrivaled’s unlikely path to inclusion in the rankings comes only 12 months after Sabas Carrillo and a turnaround team of executives took the helm of a company that was on the brink of receivership, facing aggressive litigation, and significant debt.

How to account for their rise in the cannabis industry? Mr. Carrillo, Unrivaled’s Chief Executive Officer said, “We have been working non-stop for over a year now. If you look at where we are and consider where we started, our progress has truly been a remarkable team effort at all levels of the organization. From budtenders and guides, to cultivators, to our corporate office, our team has come together in a common purpose: to win championships. In looking to the opportunities that lie ahead, I speak for the entire organization when I say that we are not going to miss our shot.”

Jim Miller, Unrivaled’s Chief Operating Officer, stated, “It bears repeating that our progress can be attributed to our gracious creditors, investors, and the cannabis community generally that all continue to support the company and work with us through challenges and uncertainty.”

The rankings can be found here: [Viridian Credit Tracker - Viridian Capital Advisors](https://dealtracker.viridianca.com/credit-tracker-by-industry-sector/).

Company Name	Ticker	Current Ratio	Current Assets+ Ann FCF / Curr Liab	Liquidity Rank	Total Liab / Mkt Cap	Total Liab / Assets	Annualized FFO / Total Liab	2023 EBITDA / Total Liab	Leverage Rank	Profitability Rank	Size Rank	Credit Score	Credit rank	Altman's Z-Score
Green Thumb Industries, Inc.	GTIH-CA	1.95	1.14	8	0.28	0.32	0.30	0.38	2	2	2	26	1	2.83
Grown Rogue International Inc.	GRIN-CA	1.63	2.26	4	0.22	0.47	0.77	#N/A	1	6	21	38	2	3.22
MariMed Inc.	MIRMD-US	1.98	1.37	7	0.45	0.46	0.13	0.38	3	5	15	43	3	1.93
Verano Holdings Corp.	VRNO-CA	0.92	1.07	14	0.57	0.43	0.12	0.29	5	3	3	49	4	1.39
Planet 13 Holdings Inc.	PLTH-CA	6.36	5.00	1	0.22	0.20	(0.04)	0.17	6	19	11	50	5	3.01
Glass House Brands Inc.	GLASF-US	1.72	2.11	5	0.68	0.51	0.05	0.13	9	7	10	54	6	1.10
Vext Science, Inc.	VEXT-CA	3.69	4.73	2	1.59	0.40	0.14	0.2286	7	9	22	56	7	1.32
Trulieve Cannabis Corp.	TRUL-CA	1.97	1.39	6	0.96	0.48	(0.04)	0.23	12	13	3	64	8	0.93
Curaleaf Holdings Inc	CURA-CA	0.90	1.01	16	0.50	0.61	0.04	0.15	8	9	1	66	9	1.14
Ascend Wellness	AAWH-US	1.71	2.52	3	2.83	0.82	0.12	0.13	15	12	8	71	10	0.33
Medicine Man Technologies, Inc.	SHWZ-US	1.34	1.41	9	3.19	0.60	0.08	0.2718	11	4	17	72	11	0.69
Cresco Labs Inc.	CL-CA	1.12	1.23	12	0.96	0.64	0.00	0.15	10	16	5	75	12	0.20
C21 Investments Inc.	COX-CA	0.57	0.91	20	0.55	0.40	0.07	#N/A	4	13	19	84	13	(0.09)
TerrAscend Corp.	TER-CA	1.41	1.26	10	0.56	0.62	(0.06)	0.13	13	19	6	84	13	0.33
Jushi, Inc.	JUSHF-us	1.34	1.07	11	3.11	0.73	0.01	0.10	17	15	11	99	15	0.23
Consortium, Inc.	TIUM-USD	0.39	0.71	21	4.52	0.89	0.14	0.25	13	1	20	102	16	(0.80)
Columbia Care Inc	CCHW-CA	1.09	1.09	13	1.60	0.99	(0.01)	0.09	18	21	6	107	17	(0.48)
AYR Strategies Inc	AYR-A-CA	0.92	0.64	19	3.60	0.59	(0.00)	0.13	19	9	8	112	18	(0.24)
Unrivaled Brands, Inc.	UNRV-US	0.11	0.15	26	2.58	1.88	0.06	#N/A	16	8	26	134	19	(17.72)
4Front Holdings LLC	FFNT-CA	0.47	0.59	22	1.92	0.98	(0.06)	0.04	21	17	14	138	20	(1.23)
Goodness Growth Holdings Inc.	GDNF-US	0.87	0.85	17	6.71	1.05	(0.01)	0.08	23	18	24	145	21	(1.28)
TILT Holdings Inc	TILT-CA	1.09	0.66	15	7.22	0.65	(0.02)	0.03	23	22	24	145	21	(5.10)
Acreege Holdings Inc.	ACRDF-US	1.00	0.66	18	5.85	1.27	(0.05)	0.09	25	24	16	151	23	(2.07)
IAnthus Capital Holdings, Inc.	ITHUF-US	0.41	0.36	23	1.82	1.08	(0.09)	#N/A	22	26	13	151	23	(6.06)
American Green, Inc.	ERBB-US	0.02	(0.02)	27	0.94	2.35	(0.08)	#N/A	19	27	27	165	25	(8.76)
MedMen Enterprises Inc.	MMEN-CA	0.19	0.14	25	13.09	2.66	(0.02)	#N/A	26	23	18	169	26	(8.20)
Red White & Bloom Brands, Inc.	RWB-CA	0.42	0.21	24	9.51	0.98	(0.08)	#N/A	27	25	23	177	27	(1.75)

Source: Viridian Capital Advisors: <https://dealtracker.viridianca.com/credit-tracker-by-industry-sector/>

About Unrivaled Brands

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Unrivaled Brands' Retail Dispensary, People's OC, Places in Top 3 "Best of Cannabis Retailers" in Orange County

SANTA ANA, Calif., Sept. 26, 2023 (GLOBE NEWSWIRE) – Unrivaled Brands, Inc. (OTCQB: UNRV) (“Unrivaled,” “Unrivaled Brands,” or the “Company”), a cannabis company with operations throughout California, announced today that their megastore, People's OC – soon to be renamed, Blüm OC – has taken 2nd place for all cannabis dispensaries in Orange County, in the coveted readers' choice poll “Best of Orange County 2023” from the Orange County Register.

“We are honored to be a top winner in the people's choice for best dispensary,” said Tracy McCourt, Unrivaled's Chief Revenue Officer. “We take great pride in providing the best selection of fresh, curated, and quality cannabis products to the community. We also know that our staff provides the truly premiere customer experience in cannabis today, combining unequivocal service and product knowledge to ensure customers always leave *and* return happy,” she continued.

“With so many cannabis retailers to choose from in the Orange County area today, we are very pleased that the community continues to see People's OC as such an exceptional destination,” said Colin Murphy, General Manager of People's OC. “This honorable achievement validates what we ourselves have always strived for. While our name will soon be changing to Blüm OC, our culture and commitment to our customers will remain the same,” he added.

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For more info, please visit: <https://unrivaledbrands.com>.

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